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CAPITAL FINANCE COMMITTEE

Debt Management and Risk Management: From the Basic to the Complex

Thursday, November 1, 2018

Bank of America Merrill Lynch
225 Franklin Street, 5th Floor, Boston, MA 02110

For many companies, the CFO organization is responsible for managing debt capital and overseeing enterprise risk management. An effective risk management framework seeks to protect an organization's capital base and earnings without restricting growth. Debt providers and bond investors are more willing to support companies with good risk management practices. This generally results in improved long-term performance, lower borrowing costs and easier access to capital.

At this seminar, we will discuss:

- ▶ The basics of healthcare financing focusing on qualifications for taxable or tax-exempt financing, responsibilities of the external parties involved, timeline, reporting requirements at issuance and continuing through the life of the obligation;
- ▶ The legal impacts and health system priorities that drive the decision making process and financing structure; and
- ▶ The elements of establishing, managing and inspecting an Enterprise Risk Management Framework.

Pre-requisite Requirements:

No advanced preparation necessary

Group Live Presentation	
Program Level	Intermediate
Continuing Education Credits (CPE)	3.0
Economics - Technical	2.0
Management Services - Technical	1.0

Program/Education Committee Chair:

David Tolley, Latham & Watkins

Program Coordinator:

Karen Kinsella, Bank of America Merrill Lynch

AGENDA

Debt Management and Risk Management

Thursday, November 1, 2018

Bank of America Merrill Lynch, 225 Franklin St., Boston, MA

1:15 - 2:00 **Registration and Networking**

2:00–2:10 **Welcome, Opening Remarks**

Garrett Gillespie, President, HFMA MA-RI Chapter

2:10–4:00 **Debt, the Capital Markets and Decision-Making: How the Legal and Financial Environments Influence Capital Finance Decisions**

- Overview of the financing processing and legal basics
- Update in current market conditions, including the Rating Agency Perspective
- Identify the legal impacts and health system priorities that drive the decision making process and financing structure

Moderator:

Robert Guadagno, Senior Vice President, Bank of America Merrill Lynch

Panelists:

Brian Carter, Director, PFM Financial Advisors LLC

Anne E. Cosgrove, Director, US Public Finance, S&P Global Ratings

Benjamin Wilson, Associate, Ropes & Gray

4:00–5:00 **Enterprise Risk Framework: Planning and Managing for Success: How an Organization Approaches Enterprise Risk Management**

- Planning: ERM alignment with business strategy & operations, culture and risk appetite
- Implementation: people, processes, structure, and technology capabilities
- Evaluation: assessment of results, continuous planning and learning, governance structure

Moderator:

Kristine Gaumnitz, Senior Vice President, Bank of America Merrill Lynch

Panelists:

Dennis Frio, Managing Director, Risk Advisory Services, Grant Thornton

Ellen Varney, Chief Financial Officer, CRICO

5:00–6:00 **Networking Reception**

REGISTRATION

Debt Management and Risk Management: From the Basic to the Complex

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CPE and CEU Credits: HFMA 3.00 / CPE 3.0

Cost:

HFMA Members: \$75.00

Non-Members: \$75.00

HFMA Student and Retiree Members: \$25.00 (with HFMA #)

Registration and Payment Options:

Registration is Available Online at www.MA-RI-HFMA.org/Event-Registration.

Payment: (cash/check/credit card) is DUE on/before meeting date.

If paying by check you can now print your own invoice on the "My Registration" page. Log on to the Cvent event page. Under "Print Options" on the top header, click "Print Invoice."

When mailing a check, please make payable and return completed registration form to:

HFMA Massachusetts- Rhode Island Chapter

465 Waverley Oaks Rd, Suite 421, Waltham, MA 02452

Deadline for registration/cancellation: 4 p.m. Thursday, October 25, 2018

Cancellation Policy: Cancellations made one week prior to the program will receive a full refund. Attendees may cancel their own registration by logging on to the Cvent event page, using their unique confirmation code.

CPE and CEU Credits:

HFMA 3.00 / CPE 3.0

To obtain CPE Credits, attendees will be responsible for documenting their attendance by signing in and out of the session.

HFMA MA-RI National Sponsor Registry Number: 129053

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Contacting the Office:

Any questions, concerns, or complaints can be addressed to admin@ma-ri-hfma.org or 781-647-4422

Please Note:

Dress is Business Casual.

Handouts will NOT be available at the meeting. Presentations will be online at www.MA-RI-HFMA.org for viewing and printing.